



AKA: ANICO

http://img.anicoweb.com/training/index.htm?WT.mc_id=IMGE63MXX

Need help at anytime during this course?

[How to Get Help](#)

Product Specific Annuity Suitability Training

Questions? Or want to check the status of your training?

Call the IMG Field Support Center at 888-501-4043, option 1

or send an email to imgfsc@anico.com

Appointed agents, for product training only, click here

AMERICAN NATIONAL Independent Marketing Group
Life • Pensions • Annuities
A division of American National Insurance Company

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Contact Us

Virtual Forms Products Pension Sales Sales Resources e-Resources Compliance

Navigation: [Home](#) > [Insurance Professionals](#) > Annuity Training

Product Specific Annuity Suitability Training

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Nationwide Suitability

American National now requires all of its producers in all states to complete American National's product specific annuity training prior to soliciting the sale of a particular annuity product.

When an annuity application is received and the producer has not completed the mandated product specific training, the annuity application will be rejected and returned to the producer. A new application will be required for submission after the training is completed.

Appointed Agents

Annuity product training can now be accessed through Xcelerate by logging into E-Agent using the following link: [IMG Product Training](#). After you have logged in, you will find the available courses under the My Learning Plan section of Xcelerate.

Once complete, you can find all completed courses within the My Transcript section of Xcelerate. American National will receive a record on your completion the following day.

Non-Appointed Agents

If you are not appointed with American National yet, you can still take our product training. Click [here](#) to get started.

[Xcelerate Course Guide](#)

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The screenshot displays the Independent Marketing Group (IMG) website. At the top left is the American National logo. The header includes the text "Independent Marketing Group" and "Life • Pensions • Annuities", with a sub-header "A division of American National Insurance Company". A search bar and a "Contact Us" button are on the right. A navigation menu below the header lists: Home, Virtual Forms, Products, Pension Sales, Sales Resources, e-Resources, and Compliance. Below the menu, a breadcrumb trail reads "Navigation: Home > Insurance Professionals > Annuity Training".

The main content area features the following sections:

- Product Specific Annuity Suitability Training**
- Questions? Or want to check the status of your training?**
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At the bottom of the page, there is a button labeled "Xcelerate Course Guide".

For CE credit, scroll down and click here

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Xcelerate Course Guide

CE Certificate

Many of the states that have adopted the 2010 NAIC Suitability in Annuity Transactions Model Regulation also require producers to complete an approved one-time four-hour annuity training course (CE) as part of the licensing requirement for the state.

Prior to soliciting the sale of a particular American National annuity product, please [click here](#) to view a chart detailing your state's requirements which include:

- States adopting the Model
- States enacting a CE requirement
- States included by American National

Click Here to Begin: [RegEd Training Login](#)

If you have already completed your CE certificate training and do not wish to use RegEd's CE program, you **must** send a copy of your completed certificate either by [fax](#) or [mail](#).

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American National Insurance Company is licensed to conduct business in all states except New York. Business is conducted in New York by American National Life Insurance Company of New York, Glenmont, NY.

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For purposes of these instructions, we have chosen non-appointed agents, product training only

AMERICAN NATIONAL Independent Marketing Group
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Search [Contact Us](#)

[Home](#) [Virtual Forms](#) [Products](#) [Pension Sales](#) [Sales Resources](#) [e-Resources](#) [Compliance](#)

Navigation: [Home](#) > [Insurance Professionals](#) > Annuity Training

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[Xcelerate Course Guide](#)

You may receive this message, click on the link

Reply Reply All Forward IM



Wed 6/8/2016 9:28 AM

noreply@AmericanNational.com

Thank You for Registering with Xcelerate

To Stephanie Gillespie

Thank you for registering to complete your training courses for American National through Xcelerate. Until you are appointed with American National, the email address you used to register will allow you to resume your courses using the following link <https://imglearning.americannational.com>.

Once you are appointed with American National, we will provide you with a username and password which will allow you to access product training along with policy and commission information.

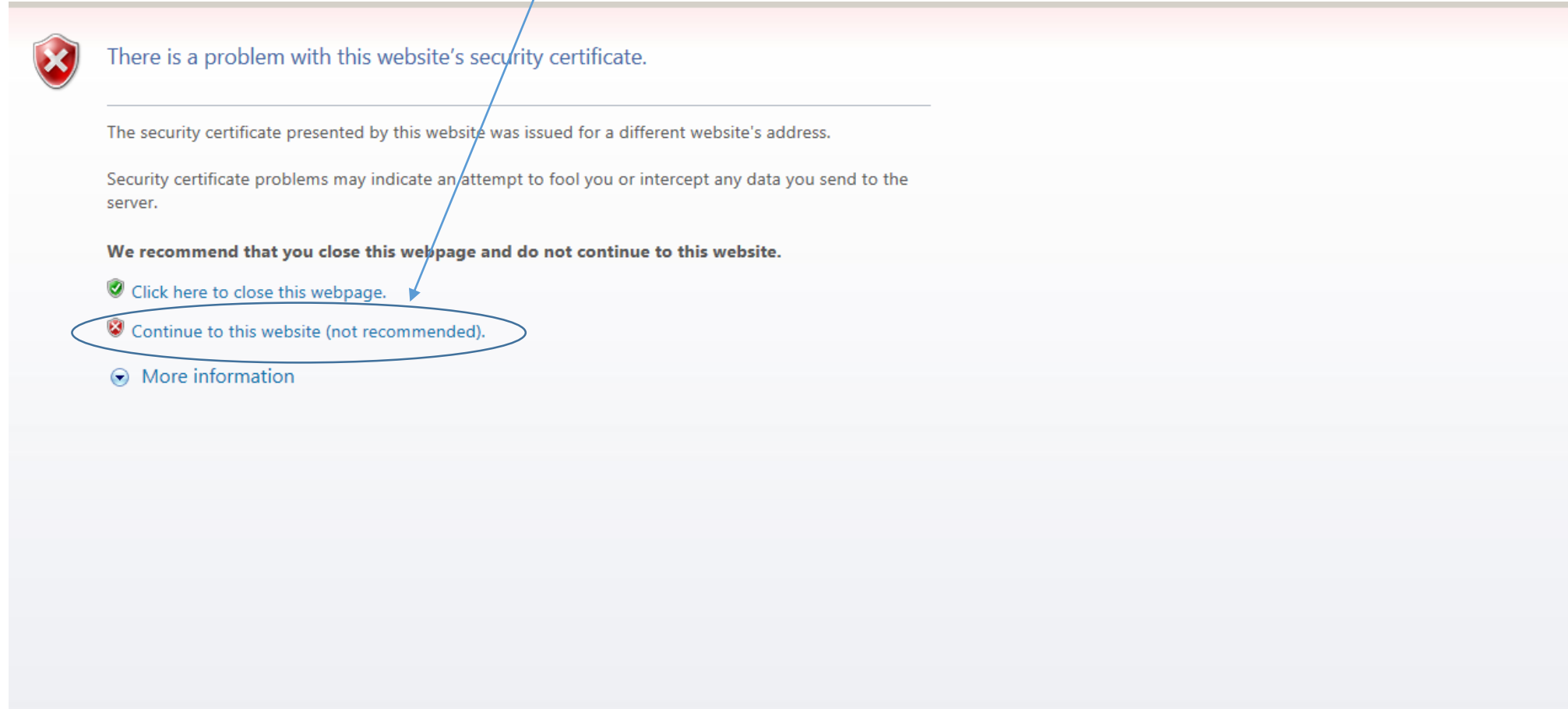
Sincerely,


American National Insurance Company

American National has changed its email addresses to FirstName.LastName@AmericanNational.com. Please update my email address in your contact list, if applicable, at your earliest convenience.

Confidentiality: This transmission, including any attachments, is solely for the use of the intended recipient(s). This transmission may contain information that is confidential or otherwise protected from disclosure. The use or disclosure of the information contained in this transmission, including any attachments, for any purpose other than that intended by its transmittal is strictly prohibited. Unauthorized interception of this email is a violation of federal criminal law. If you are not an intended recipient of this transmission, please immediately destroy all copies received and notify the sender.

Which may bring you to this screen... to continue to the website click here. (It was secure)






 There is a problem with this website's security certificate.

The security certificate presented by this website was issued for a different website's address.

Security certificate problems may indicate an attempt to fool you or intercept any data you send to the server.

We recommend that you close this webpage and do not continue to this website.

-  [Click here to close this webpage.](#)
-  [Continue to this website \(not recommended\).](#)
-  [More information](#)

Enter info accordingly



Independent Marketing Group
Life • Pensions • Annuities
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If you are not appointed with American National, but plan to be in the near future, you can still access our product training. Just provide the information requested below, and you can get a head start in learning about the exciting products we offer.

New User

First Name:

Last Name:

Social Security Number :

Email Address:

Returning User

Email Address:

Select My Learning Plan

Logout

GO

| Home | My Learning Plan | My Transcript | Search | Help |

Welcome Stephanie Gillespie

Features

Tools & Links

- [Change Password](#)
- [Email us a question or provide feedback](#)

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Choose which product training needed – For these instructions, General Annuity Suitability

AMERICAN NATIONAL

Logout

| Home | My Learning Plan | My Transcript | Search | Help |

Welcome Stephanie Gillespie

My Learning Plan

The courses and other training events that appear in *My Learning Plan* have been assigned to you, and their completion is required as part of your role-based curriculum.

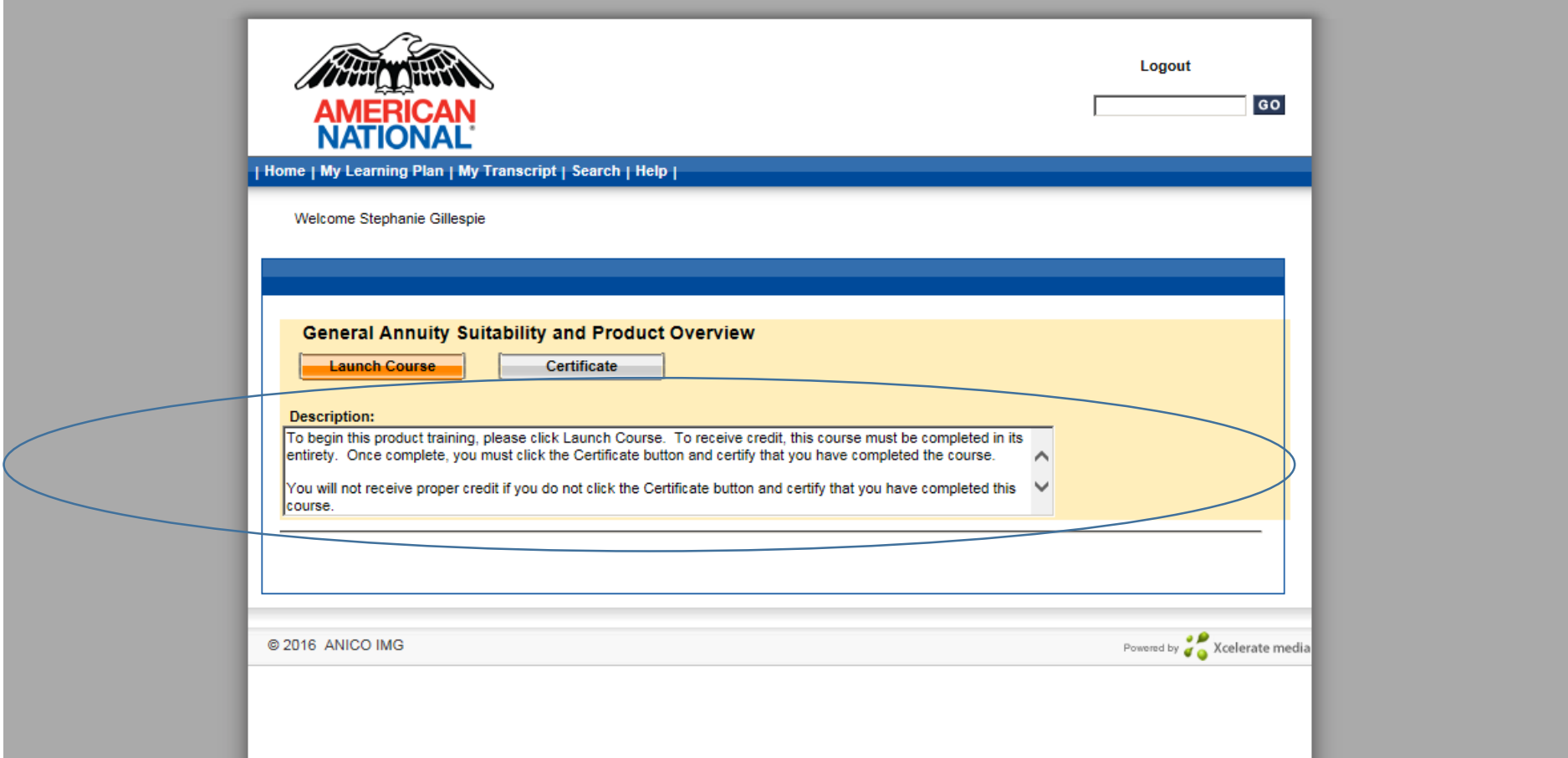
If you are looking for courses you have completed, click on [My Transcript](#)

Content Name	Content Status	Exam Score	Exam Status	Exam Date	Certificate
All Users					
General Annuity Suitability and Product Overview All Users (All Users)	Not Attempted	N/A	N/A	N/A	
NY Suitability Training All Users (All Users)	Not Attempted	N/A	N/A	N/A	

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IMPORTANT – keep this screen open while doing the product training



The screenshot displays the American National website interface. At the top left is the American National logo, featuring an eagle and the text "AMERICAN NATIONAL". To the right is a "Logout" link and a search bar with a "GO" button. Below the logo is a navigation menu with links for "Home", "My Learning Plan", "My Transcript", "Search", and "Help". A welcome message reads "Welcome Stephanie Gillespie". The main content area is titled "General Annuity Suitability and Product Overview" and contains two buttons: "Launch Course" (highlighted with a blue oval) and "Certificate". Below the buttons is a "Description" section with a scrollable text box containing the following text: "To begin this product training, please click Launch Course. To receive credit, this course must be completed in its entirety. Once complete, you must click the Certificate button and certify that you have completed the course." and "You will not receive proper credit if you do not click the Certificate button and certify that you have completed this course." The footer includes the copyright notice "© 2016 ANICO IMG" and the text "Powered by Xcelerate media" with a logo.

This will be the last slide of the training...
Exit out


IMG11592 Annuity Suitability 1-16 - Internet Explorer
http://anicoimg.xceleratemediacom/courses/scorm/annuitysuitabilityandproductoverview/index_jms.html

Menu

- ANICO Strategy Indexed Ann...
- Surrender Charge Schedules
- ASIA PLUS Indexing Strategi...
- ASIA PLUS Indexing Strategies
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- Hypothetical Example:
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- ANICO Strategy Indexed Ann...
- Indexed Annuity Disclosures
- Annuity Portfolio Overview
- California and Minnesota An...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- California/Minnesota Annuit...
- Minnesota Annuity Suitabilit...
- General Annuity Suitability a...
- General Annuity Suitability a...

IMG11592 Annuity Suitability 1-16

Resources

 Complete

Thank you for completing American National's
Product Training.

IMG11592 For Agent Use Only; Not for Distribution or Use with Consumers. 01.16

← PREV

Go back to this screen and “certificate” will be clickable


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Select “agree”

Description:
To begin this product training, please click Launch Course. To receive credit, this course must be completed entirely. Once complete, you must click the Certificate button and certify that you have completed the course.

u have comple

Certification - Internet Explorer
http://anicoimg.xceleratemedias.com/cert/cert_question.asp?cid=39



I Stephanie Gillespie Certify that:

I have reviewed and completed the General Annuity Suitability and Product Overview course

Agree
 Disagree

Next Question

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Print Certificate

http://anicoimg.xceleratemedias.com/cert/cert_complete.asp?certid=5&cid=39



General Annuity Suitability and Product Overview

This document certifies

Stephanie Gillespie

Has Completed General Annuity Suitability and Product Overview

6/8/2016 12:14:29 PM

< [Close Window](#) | [Print Certificate](#) >

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